

\* Required Fields

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## Personal Information

* First Name of Donor	<input type="text"/>
* Last Name of Donor	<input type="text"/>
First Name of Second Donor (Spouse/Significant Other)	<input type="text"/>
Last Name of Second Donor (Spouse/Significant Other)	<input type="text"/>
Organization/Foundation Affiliation	<input type="text"/>
* Address	<input type="text"/>
Address	<input type="text"/>
* City	<input type="text"/>
* State	<input type="text"/>
* Zip	<input type="text"/>
* Telephone 1	<input type="text"/>
Telephone 2	<input type="text"/>
Address (Alternate)	<input type="text"/>
City, State and Zip (Alternate)	<input type="text"/>
* Donor Email Address (Please enter only one address. MATCH will use this address to contact you and notify you of the progress and process of your application.)	<input type="text"/>
* Are you new to JFN?	<input checked="" type="radio"/> Yes <input type="radio"/> No

## Previous Philanthropic Contributions

* Have you made any previous philanthropic contributions to Jewish day school education?	<input checked="" type="radio"/> Yes <input type="radio"/> No
If you answered "yes" to the previous question, please provide information about your largest previous gift in the spaces below. PLEASE NOTE: For eligibility purposes, your largest previous gift is your largest previous individual gift or pledge, or the largest cumulative amount of giving to Jewish day schools in a fiscal year. Past pledges to a Jewish day school that were paid as multi-year grants will be considered as the sum total of the pledge and not the amount of the grant paid in each year.	
Name of Organization	<input type="text"/>
Phone Number	<input type="text"/>
Email Address	<input type="text"/>
Project Supported	<input type="text"/>
Grant Total in US\$	<input type="text"/>
Date of Grant	<input type="text"/>

## Grant Information

This program will provide grants in a ratio of 1:2 to match donations of \$25,000 - \$100,000. The maximum amount of matching funds available for an individual donation will be \$50,000. Only grants made after November 5th, 2007 will be eligible for a match. Once a match is approved, the resulting grant must be received by the day school by May 1, 2008.

* What is the dollar amount of the grant you have made or intend to make?	<input type="text"/>
* What is the name of the Jewish day school that your grant will support?	<input type="text"/>
* Why do you want to support this organization?	<input type="text"/>

If at any time you'd like to leave this application and save it in progress, please click on the Save Draft button and follow the instructions. You will be prompted to enter your email address and the system will then send you a web link that you can use to resume your application.

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## Additional Donor Information

\* Please identify your age group:  40 and below (Younger Funder)  41-65  Over 65

\* Have you considered making a grant of US\$25,000 or more in support of Jewish day school education before now?  Yes  No

\* On a scale of 1-5 (1=not significant, 5=very significant), how influential has the MATCH Day School Initiative been in your decision to make this gift now?  1  2  3  4  5

\* How are you involved with this specific day school (please check all that apply)?

Local community member  
 Member of day school's board  
 Past member of day school's board  
 Alumna/Alumnus of day school  
 Child/Children currently attend day school  
 Child/Children are alumni of day school  
 Grandchild/Grandchildren currently attend day school  
 Grandchild/Grandchildren are alumni of day school  
 Other

If you indicated Other above, please specify:

\* Do you have experience funding Jewish causes other than education?  Yes  No

If yes, please specify

\* Are there causes you are interested in funding that you have not yet supported?  Yes  No

If yes, please specify:

\* Would you be willing to share information with us about your MATCH funding experience for use in our publicity materials?  Yes  No

\* How did you learn about this initiative?

JFN Website  
 JFN Mailing  
 PEJE Website  
 Development Professional  
 Personal Contact  
 Other

If you indicated Other above, please specify:

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[PRINTABLE VERSION](#)**Non-Profit Information**

If you need assistance in filling out this portion of the application, please feel free to consult your contact at the Jewish day school you are supporting. You may also allow your contact access to this application to assist you in filling out the appropriate sections.

If at any time you'd like to leave this application and save it in progress, please click on the Save Draft button and follow the instructions. You will be prompted to enter your email address and the system will then send a web link to all email addresses entered that you can use to resume your application at a later time. You will be able to enter more than one email address. Clicking on this web link (or pasting it into your web browser) will take you back to the application in progress. You may also forward this link to any person you would like to allow access to your application.

**Tax Status**

\*Tax ID #: Funding may only go to organizations with appropriate non-profit tax status. Please enter the Tax ID # for the day school that your grant will support. If we need further information we will be in touch.

**Non-Profit Information**

\*What is the name of the Jewish day school that your grant will directly support?

\*Name of the President or Executive Director

Contact Address

Contact City

Contact State

Contact Zipcode

Contact Telephone

\*Name and Position of Primary Contact Person for this Grant

\*Day School Professional Email Address

Organization Website

\*Please include the day school's mission statement or a description of their purpose.

\*What is the annual budget of this organization?

What are you supporting with this grant?

If you answered "Other" above, please specify

If your grant is in support of a specific program, please describe the program:

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**PLEASE NOTE: INFORMATION THAT YOU SHARE IN THIS FORM WILL BE ACCESSIBLE BY ANY DAY SCHOOL PROFESSIONALS WITH WHOM YOU SHARE YOUR APPLICATION.**

## JFN-MATCH Membership Questionnaire

Please complete all of the fields of this JFN-MATCH membership questionnaire. All information provided will be kept confidential and will be used to guide us in our programming and to help donors in their own strategic philanthropy.

Participation in a JFN matching grants initiative is a benefit of membership.

If a donor is new to JFN, the MATCH partners have offered to provide a gift of one year of JFN membership as a benefit of participation in the MATCH program.

MATCH membership entitles the new JFN members to an array of JFN benefits, including eligibility for matching grants for a first-time day school grant; access to the Members Only website and JFN Connect, JFN's networking tool; reduced fees on select JFN events; JFN's newsletter and publications.

MATCH membership is only available for the day school donor and not for any additional family members and does not entitle the donor to participate in other JFN matching grants initiatives. MATCH donors who wish to upgrade their MATCH membership for participation in future matching grants initiatives will be offered the opportunity to do so at a reduced fee.

MATCH membership, as a gift from the MATCH partners, is only available to donors who are new to the Jewish Funders Network. Donors who have previously been members of JFN but have allowed their membership to lapse must renew in order to be eligible for the matching grants initiative. membership application.

Once we receive your MATCH application and questionnaire, it will be reviewed by JFN staff and someone will contact you to welcome you to JFN membership and to learn more about your philanthropic interests.

## Philanthropic Giving

Please indicate your annual level of giving (both Jewish and non-Jewish):

- \$25,000 - \$99,000  
 \$100,000 - \$499,000  
 \$500,000 - \$999,000  
 \$1,000,000 - \$2,499,000  
 \$2,500,000 - \$4,999,000  
 \$5,000,000 and over

If you are new to JFN and being offered a MATCH membership, would you like to upgrade to full JFN membership? If Yes, someone from our membership team will contact you to discuss.

Yes  No

## Funding Interests

Please indicate your funding interests so we may develop more specialized programming and services (check all that apply).

- Aging  Arts & Culture  Environment  Foundation Professionals  
 Funding in Israel  Healthcare / Medicine  Jewish Education  Public Education  
 Social & Economic Justice  Women & Girls  Younger Funders  
 Youth / Children  Other

If you answered "other" above, please specify:

Please indicate if you would like to be connected to other members for strategic funding partnership opportunities (check all that apply).

- Aging  Arts & Culture  Environment  Foundation Professionals  
 Funding in Israel  Healthcare / Medicine  Jewish Education  Public Education  
 Social & Economic Justice  Women & Girls  Younger Funders  
 Youth / Children  Other

What other membership organizations do you belong to?

Do you have a family foundation? If so, what is its name?

Do you have a donor advised fund(s)? If so, fund name(s) & location(s):

What do you consider your top three grants? Why?

If you could only give one grant a year, what would it be? Why?

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## Day School Terms and Conditions

In order to assure that the donor meets the MATCH grant eligibility requirements, a day school professional is responsible to discuss eligibility with their donors. The day school professional submitting this application must be a member of the senior leadership team (e.g. Head of School, Director of Development, Executive Director) and must complete the following information.

**I attest that the information provided below is true and accurate. In addition, I have read the Frequently Asked Questions and Eligibility Document and am aware of the Terms and Conditions of the MATCH program.**

**I understand that if this information is found to be inaccurate, my school will be disqualified from the MATCH program.**

\* Please type in your full name:

\* Please indicate your position at the day school.

## Gift Eligibility Criteria:

**Please initial next to each statement attesting to the accuracy of the statement:**

\* Please choose one of these two options and then initial in the field beneath it:

- The donor with whom we are submitting this application is a first time donor to day schools. S/he has never made a previous gift to our school, to any other day school, or to a day school project.
- The donor with whom we are submitting this application has made a previous gift to day school education but the current gift is at least five times the previous largest gift.

*Please note that previous largest gift is calculated based upon the donor's largest previous individual gift or pledge OR the largest cumulative amount of giving to Jewish day schools in a fiscal year, whichever is the higher amount. Past pledges to a Jewish day school that were paid as multi-year gifts will be considered as the sum total of the pledge and not the amount of the gift paid in each year.*

\* Initial here:

\* The donor's gift will be used for general operating support or program expenses and will not be used for an endowment fund or capital project.

\* The donor will not receive any tuition benefits from this gift.

## School Eligibility Criteria

In order to ascertain that your school meets the MATCH grant eligibility requirements, we are requesting that school applicants complete the following information. MATCH reserves the right to require further documentation regarding Judaic and General studies and Israel program, if necessary. These requests may include class schedules, curriculum materials or program details.

**Please initial next to each statement attesting to the accuracy of the statement:**

\* Our school values Judaic studies as demonstrated by its rigorous curriculum, teacher training, and successful student preparation for further Judaic studies.

\* Our school values General studies as demonstrated by its rigorous curriculum, teacher training, and successful student preparation for further general studies.

\* Our school values the State of Israel by attesting to the following statement:

"The creation of the State of Israel is one of the seminal events in Jewish history. Recognizing the significance of the State and its national institutions, we seek to instill in our students an attachment to the State of Israel as well as a sense of responsibility for its welfare."

Attesting to the Israel statement is an eligibility requirement established by the MATCH program. Donors and schools should be aware that adherence to the Israel statement requires that school programs, curriculum and school culture demonstrate this attitude toward the state of Israel.

**Please note: the names of schools that participate in MATCH will be published in an ad containing the Israel statement above.**

**All completed applications will be reviewed by a committee comprised of MATCH representatives and all decisions of eligibility will be at the committee's sole discretion. The determination of the committee shall be final, binding and conclusive as to all questions and decisions of donor eligibility, school eligibility and grants.**

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## Terms and Conditions

Please read the following and indicate your acceptance.

Matching grants are only available for gifts to a Jewish day school. Matching grants are available only for a minimum gift of U.S. \$25,000 and will be matched to a maximum of U.S. \$50,000.

This must be your first gift to support Jewish day school education or be at least five times greater than your largest previous gift to a Jewish day school or day school related organization.

Only gifts made after November 5, 2007 will be eligible for a match. Once a match is approved, the resulting gift must be received by the day school by May 1, 2008.

Applications will be evaluated and matching funds awarded according to the order in which they are completed and submitted, until the entire \$5 million pool has been allocated. Only when both parts of the application (online application and downloaded donor eligibility form) are completed in full and submitted, will the application be evaluated.

For more details, please refer to the FAQ and eligibility document provided in the application materials.

\* Please fill in your name and submit below: Please note: Donor is responsible for all submitted materials.

\* Please choose one of these two options and then initial in the field beneath it:

This is the first philanthropic gift I have EVER made to ANY Jewish day school or day school education project

This current proposed gift is at least 5 X greater than my largest previous gift to ANY Jewish day school or day school education project.

*Please note that previous largest gift is calculated based upon the donor's largest previous individual gift or pledge OR the largest cumulative amount of giving to Jewish day schools in a fiscal year, whichever is the higher amount. Past pledges to a Jewish day school that were paid as multi-year gifts will be considered as the sum total of the pledge and not the amount of the gift paid in each year*

\* Initial here:

\* This gift is being made by an individual, couple, or a foundation, and is not being made in collaboration with any other funders such as siblings, parents and adult children, friends, business partners or any other independent donors

\* This gift will be for general operating expenses or program expenses and will not be designated for an endowment fund or a capital project.

\* I will receive no tuition benefits from this gift.

\* I have read and understand, and do hereby agree to all the Terms and Conditions of MATCH, the Jewish Day School Matching Grants Initiative as set forth in the FAQ and Eligibility document.

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